



KIDS KOTTAGE
FOUNDATION

www.kidskottage.org

DONATIONS OF SECURITIES

GENERAL INFORMATION: CIBC Wood Gundy can accept securities (stocks or mutual funds) transferred in-kind to the KIDS KOTTAGE INVESTMENT account. The donation of securities has to be initiated by the donor through their delivering financial institution.

DONOR INFORMATION:

NAME: _____ PHONE: _____

EMAIL: _____

ADDRESS: _____

RECEIVING INFORMATION: for stock security transfer

Quantity of shares:

Name of Shares

CUSIP:

Institution: CIBC Wood Gundy

Account No. 760-23791-12

Name of Account: Kids Kottage Foundation

FINS#: T079

CUIDS: WGDB

DTC#: 5030

FOR MUTUAL FUNDS: dealer to dealer delivery

Name of mutual fund:

Fundcode:

Quantity of units:

Estimated Value of mutual fund units:

Mutual Funds: Dealer # 9280 REP Code: LZ2

NOTIFICATION OF TRANSFER: CIBC Wood Gundy and Kids Kottage Foundation must receive a copy of the donor signed form once its been submitted by the donor's third party financial institution. A charitable tax receipt will be issued for the fair market value of the security(s) on the closing price of the day the security(s) settle in the Kids Kottage Foundation account.

Kids Kottage Foundation notification: accounting@kidskottage.org

CIBC email notification: Debra.Wooding@CIBC.ca and/or Lindsay.MacPhie@CIBC.ca

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