**DONATIONS OF SECURITIES**

**GENERAL INFORMATION:** CIBC Wood Gundy can accept securities (stocks or mutual funds) transferred in-kind to the KIDS KOTTAGE INVESTMENT account. The donation of securities has to be initiated by the donor through their delivering financial institution.

DONOR INFORMATION:

NAME: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ PHONE:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

EMAIL: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

ADDRESS: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**RECEIVING INFORMATION: for stock security transfer**

|  |  |
| --- | --- |
| Quantity of shares: |  |
| Name of Shares |  |
| CUSIP: |  |
| Institution: | CIBC Wood Gundy |
| Account No. | 760-23791-12 |
| Name of Account: | Kids Kottage Foundation |
| FINS#: | T079 |
| CUIDS: | WGDB |
| DTC#: | 5030 |

**FOR MUTUAL FUNDS: dealer to dealer delivery**

|  |  |
| --- | --- |
| Name of mutual fund: |  |
| Fundcode: |  |
| Quantity of units: |  |
| Estimated Value of mutual fund units: |  |
| Mutual Funds: Dealer # 9280  REP Code: LZ2 | |

**NOTIFICATION OF TRANSFER:** CIBC Wood Gundy and Kids Kottage Foundation must receive a copy of the donor signed form once its been submitted by the donor’s third party financial institution.  A charitable tax receipt will be issued for the fair market value of the security(s) on the closing price of the day the security(s) settle in the Kids Kottage Foundation account.

Kids Kottage Foundation notification: [accounting@kidskottage.org](mailto:accounting@kidskottage.org)

CIBC email notification: [Debra.Wooding@CIBC.ca](mailto:Debra.Wooding@CIBC.ca) and/or [Lindsay.MacPhie@CIBC.ca](mailto:Lindsay.MacPhie@CIBC.ca)